

**IBEW LOCAL UNION NO. 654 HEALTH AND WELFARE FUND**

**DISABILITY CLAIM FORM**

<p><b>ELIGIBILITY INFORMATION</b> MAIL FORM TO:</p> <p><b>FRANK M. VACCARO &amp; ASSOC., INC.</b> <i>Actuarial and Administrative Consultants</i> 27 Roland Avenue Suite 200 Mt. Laurel, NJ 08054-1057 (856-793-2501)</p>	<p>This is to certify that the employee named below was eligible for benefits on the date incurred.</p> <p>SIGNED: _____ ADMINISTRATOR</p> <p>DATE: _____</p>	<p align="center"><b>CLAIMS PAYING AGENT</b></p> <p>Frank M. Vaccaro &amp; Associates, Inc. Actuarial and Administrative Consultants 27 Roland Avenue Suite 200 Mount Laurel, NJ 08054-1057 (856-793-2501)</p>
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**DISABILITY CLAIM FORM**

*EMPLOYEE: Please fill out and sign this portion of your claim statement. Important – failure to fully answer all questions may delay the processing of your claim. Have your doctor complete the "DISABILITY CLAIM FORM" on reverse side and submit this form promptly for eligibility verification as shown above.*

<p>1. EMPLOYEE'S NAME (PLEASE PRINT)</p> <p>LAST                      FIRST                      MIDDLE</p>	<p>MALE <input type="checkbox"/></p> <p>FEMALE <input type="checkbox"/></p>	<p>DATE OF BIRTH</p> <p>MO. DAY YR.</p>	<p>EMPLOYEE SOCIAL SECURITY NO.</p>
<p>2. EMPLOYEE'S STREET ADDRESS</p>	<p>CITY, STATE AND ZIP CODE</p>		<p>TELEPHONE NO.</p>
<p>3. YOUR OCCUPATION</p>	<p>NAME OF EMPLOYER</p>		
<p>4. DATE FIRST DISABLED AND UNABLE TO WORK</p>	<p>NAME AND ADDRESS OF DOCTOR</p>		
<p>5. IS THIS CONDITION DUE TO AN INJURY</p> <p>YES <input type="checkbox"/> NO <input type="checkbox"/></p>	<p>DATE OF FIRST TREATMENT FOR THIS ILLNESS OR INJURY</p>	<p>DATE OF INJURY</p>	<p>IS THIS CONDITION DUE TO AN OCCUPATIONAL INJURY OR DISEASE?</p> <p>YES <input type="checkbox"/> NO <input type="checkbox"/></p>
<p>WHERE DID IT OCCUR?</p>			
<p>6. ARE YOU ENTITLED TO BENEFITS FROM ANY OTHER KIND OF GROUP HEALTH INSURANCE OR PLAN INCLUDING BLUE CROSS &amp; BLUE SHIELD?</p> <p>YES <input type="checkbox"/> NO <input type="checkbox"/></p>	<p>DESCRIBE HOW ACCIDENT HAPPENED</p>		
<p>NAME OF OTHER INSURANCE COMPANY AND/OR ORGANIZATION WHERE CLAIMS ARE SUBMITTED</p>			

In consideration of payment of benefits without reduction for any right of recovery under the Disability Act for myself, my heirs, assigns, executors, administrators or personal representatives assign to the IBEW Local #654 Health & Welfare Fund all my right title interest in and to any present or future recovery of disability, however recovered, to the extent of the amount of benefit payments under the IBEW Local #654 Health & Welfare Fund to which I am entitled by reason of such recovery of Disability benefits.

\_\_\_\_\_  
Member's Signature

\_\_\_\_\_  
Date

(OVER)

**DISABILITY CLAIM FORM**

**ATTENDING PHYSICIAN'S STATEMENT**

1. DIAGNOSIS AND CONCURRENT CONDITIONS  
(If Diagnosis Code other than ICDA \* used, give Name):

2. IS CONDITION DUE TO INJURY OR SICKNESS ARISING OUT OF A PATIENT'S EMPLOYMENT? YES  NO

3. Report of services (or Attach Itemized Bill) (If previous form submitted to this carrier, you need show only dates and services since last report)

DATE OF SERVICES	PLACE OF SERVICES	DESCRIPTION OF SURGICAL OR MEDICAL SERVICES RENDERED	PROCEDURE CODE - IF USED (IF CODE OTHER THAN CPT***USED. (Give NAME)	CHARGES

O - Doctors Office                      IH - inpatient Hospital                      HN - Nursing Home  
H - Patient's Home                      OH - Outpatient Hospital                      OL - Other Locations  
\* ICDA - International  
\*\* CPT - Current Procedural Terminology(current edition)

TOTAL CHARGES

AMOUNT PAID

BALANCE DUE

4. DATE. SYMPTOMS FIRST APPEARED OR ACCIDENT HAPPENED?

5. DATE PATIENT FIRST CONSULTED YOU FOR THIS CONDITION

6. PATIENT EVER HAD SAME OR SIMILAR CONDITION?  
YES  NO  IF "YES" WHEN AND DESCRIBE:

7. PATIENT STILL UNDER YOUR CARE FOR THIS CONDITION

8. PATIENT WAS CONTINUOUSLY TOTALLY DISABLED:  
(Unable to Work).

FROM \_\_\_\_\_ THRU \_\_\_\_\_

9. PATIENT WAS PARTIALLY DISABLED:

FROM \_\_\_\_\_ THRU \_\_\_\_\_

10. IF STILL DISABLED, DATE PATIENT SHOULD BE ABLE TO RETURN TO WORK?

11. PATIENT WAS HOUSE CONFINED:

FROM \_\_\_\_\_ THRU \_\_\_\_\_

12. DOES PATIENT HAVE OTHER HEALTH COVERAGE? YES  NO  IF "YES" PLEASE IDENTIFY:

DATE

PHYSICIANS NAME (PRINT)

SIGNATURE

TAX I.D.

DEGREE

TELEPHONE

STREET ADDRESS

CITY OR TOWN

STATE OR PROVINCE

ZIP CODE